2021 Community Survey City of Overland Park, Kansas



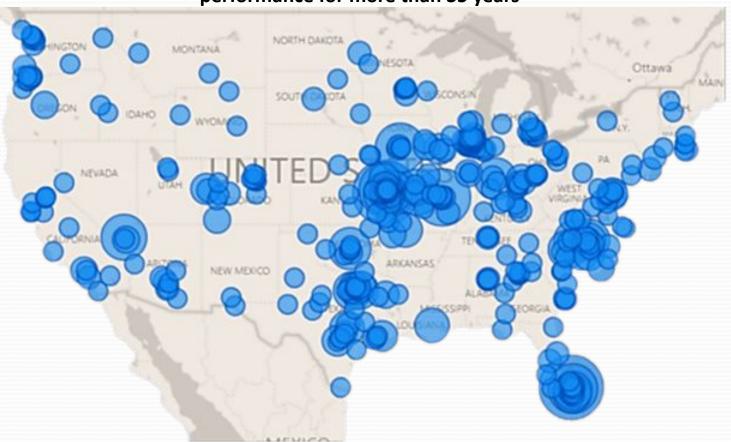
Presented by



September 2021

A National Leader in Market Research for Local Governmental Organizations

...helping city and county governments gather and use survey data to enhance organizational performance for more than 35 years



More than 2,200,000 Persons Surveyed Since 2011 for more than 900 communities in 50 States

Agenda

- Purpose and Methodology
- Bottom Line Upfront
- Major Findings
- Summary
- Questions

Purpose

- To objectively assess satisfaction among residents with the delivery of City services
- To help determine priorities for the community
- To measure trends from previous surveys
- To compare the City's performance with other cities regionally and nationally

Methodology

Survey Description

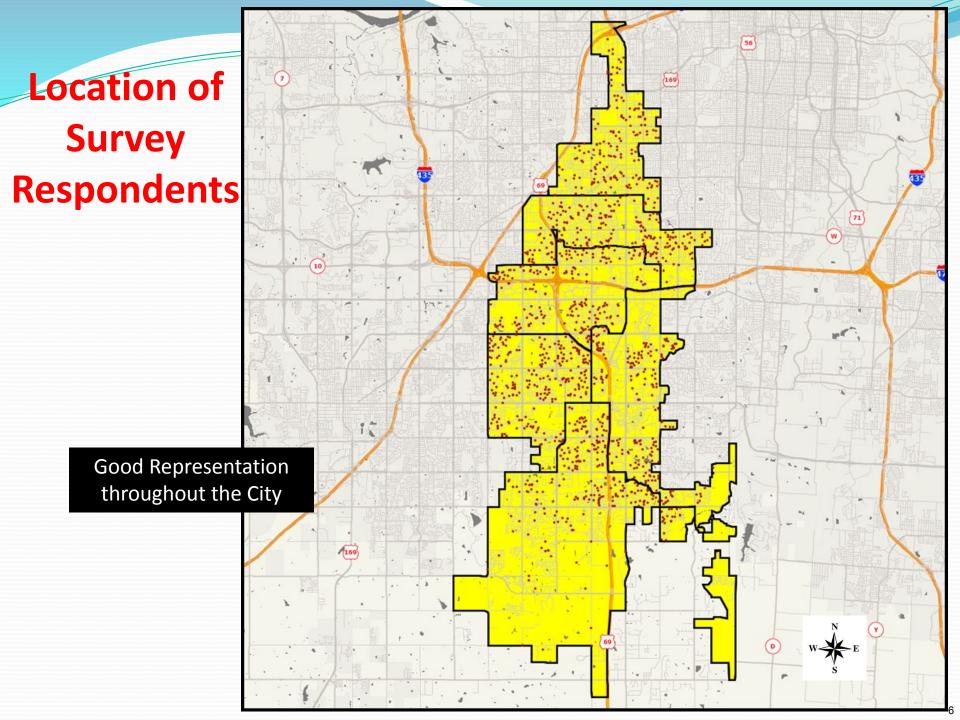
- seven-page survey; includes many of the same questions asked on previous surveys
- eighth DirectionFinder® Survey conducted for the City

Method of Administration

- by mail and online to random sample of City residents
- each survey took approximately 15-20 minutes to complete

Sample size:

- 1,302 completed surveys
- demographics of survey respondents accurately reflects the actual population of the City
- Confidence level: 95%
- Margin of error: +/- 2.7% overall

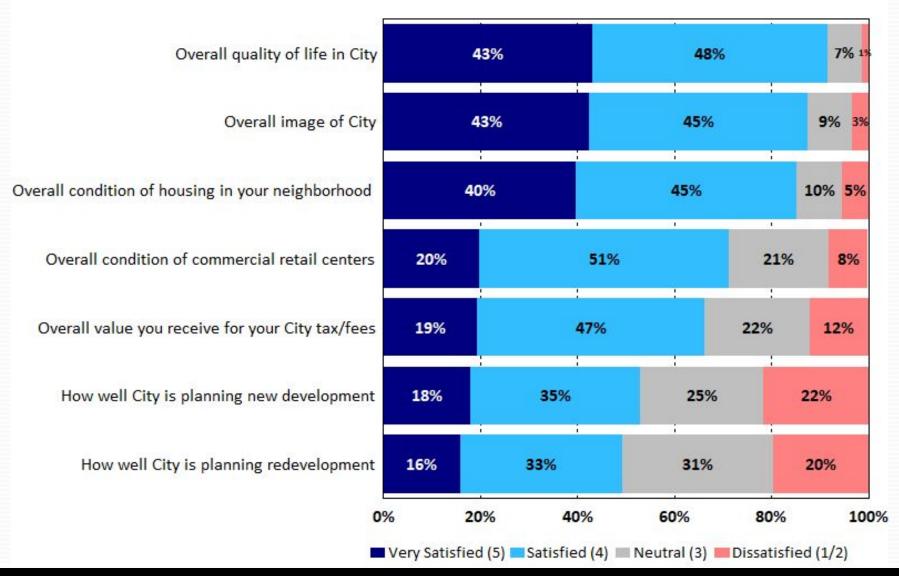


Bottom Line Up Front

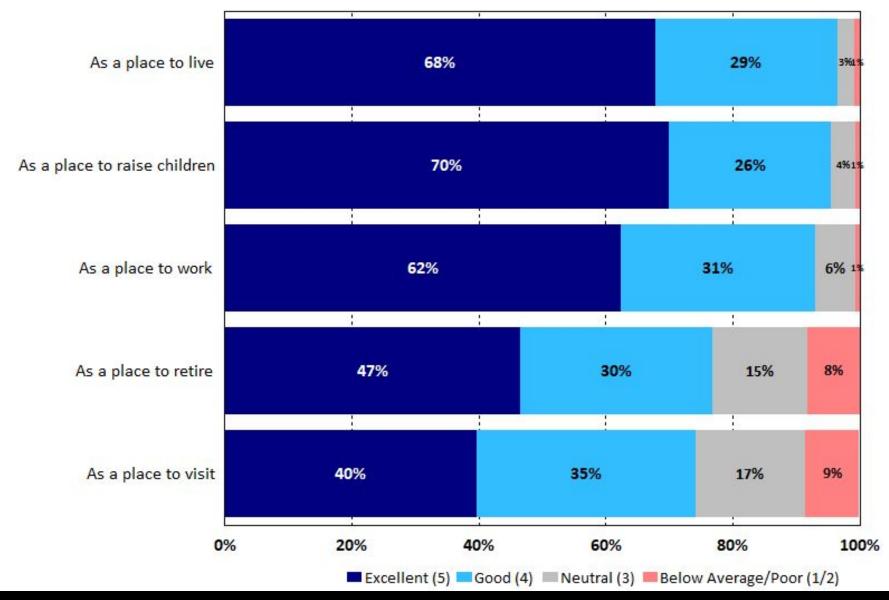
- Residents Have a Very Positive Perception of the City
 - 97% rated Overland Park as an excellent or good place to live
 - 96% rated Overland Park as an excellent or good place raise children
- Satisfaction with City Services Is <u>Much Higher</u> in Overland Park Than in Other Communities
 - Overland Park rated above the National Average in 50 of 52 areas
 - Satisfaction with <u>Customer Service from City Employees</u> rated 27% above the National Average
 - Satisfaction with the <u>Value Received for Tax Dollars and Fees</u> rated 22% above the National Average
- City Services That Should Receive the Most Emphasis Over the Next Two Years:
 - Maintenance of City Streets
 - Traffic Flow/Congestion Management on Major City Streets
 - Quality of Police, Fire and Ambulance Services

Major Finding #1 Residents Have a Very Positive Perception of the City

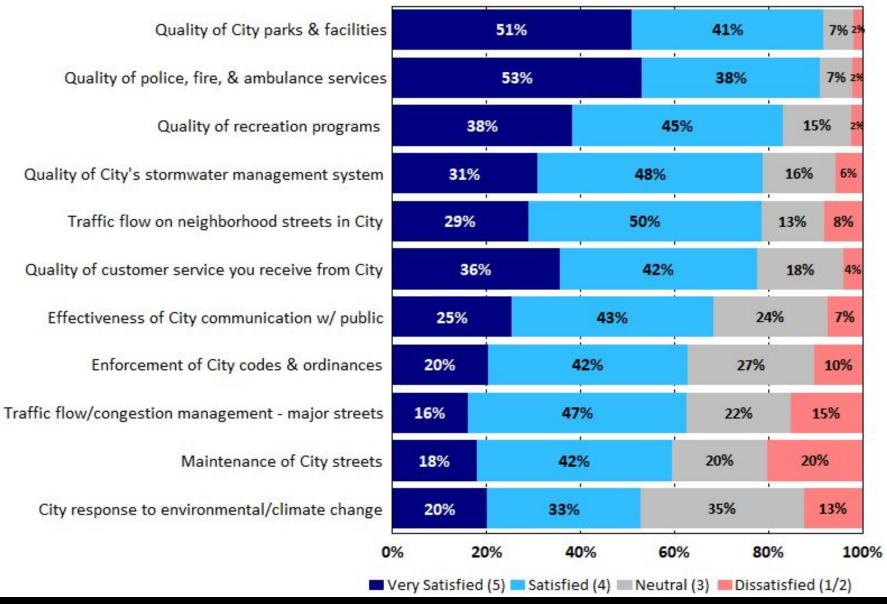
Q3. Satisfaction with Items That Influence the Perception Residents Have of the City



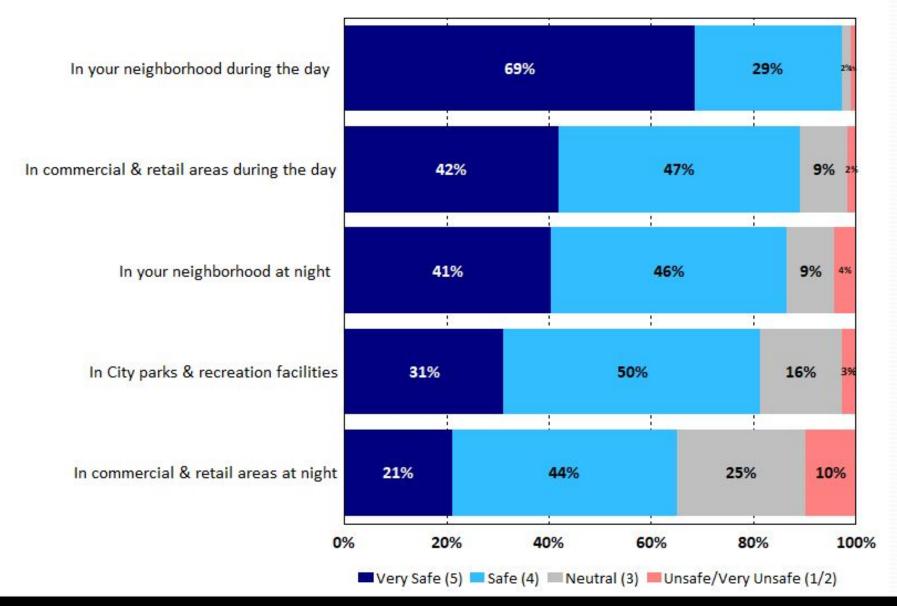
Q17. Overall Ratings of the City



Q1. Overall Satisfaction with City Services by Major Category

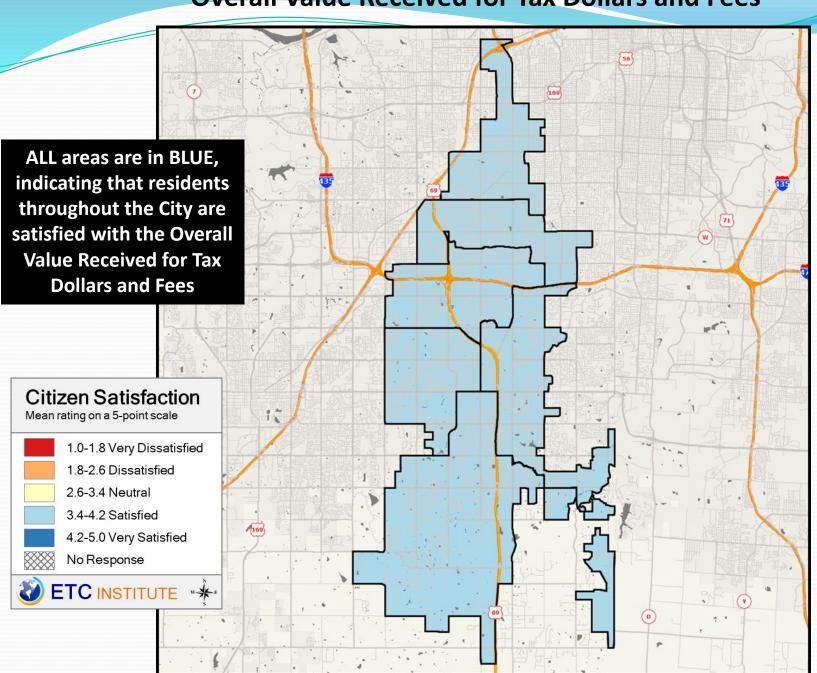


Q16. Perceptions of Safety



Overall Quality of Life in Overland Park 56 ALL areas are in BLUE, indicating that residents throughout the City are satisfied with the Overall **Quality of Life in Overland Park** Citizen Satisfaction Mean rating on a 5-point scale 1.0-1.8 Very Dissatisfied 1.8-2.6 Dissatisfied 2.6-3.4 Neutral 3.4-4.2 Satisfied 4.2-5.0 Very Satisfied No Response ETC INSTITUTE **

Overall Value Received for Tax Dollars and Fees



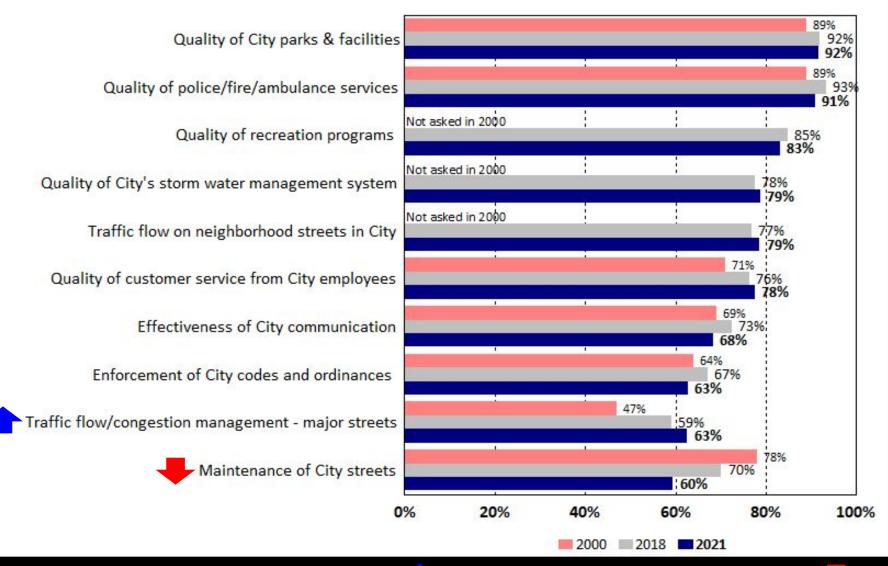
Major Finding #2 Trend Analysis

Changes in Satisfaction Since 2018

Notable <u>increases</u> in Satisfaction Since 2018
☐ Feeling of safety in City parks and recreation facilities
☐ Traffic flow/congestion management on major City streets
Overall condition of housing in your neighborhood
Walking and biking trails
■ Number of City parks
Notable <u>Decreases</u> in Satisfaction Since 2018
■ Maintenance of neighborhood streets
☐ Swimming pools
☐ Efforts to keep residents informed about local issues
■ Maintenance of major City streets
☐ Level of public engagement in decision making

TRENDS: Overall Satisfaction with City Services by Major Category - 2000, 2018 & 2021

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale (excluding don't knows)

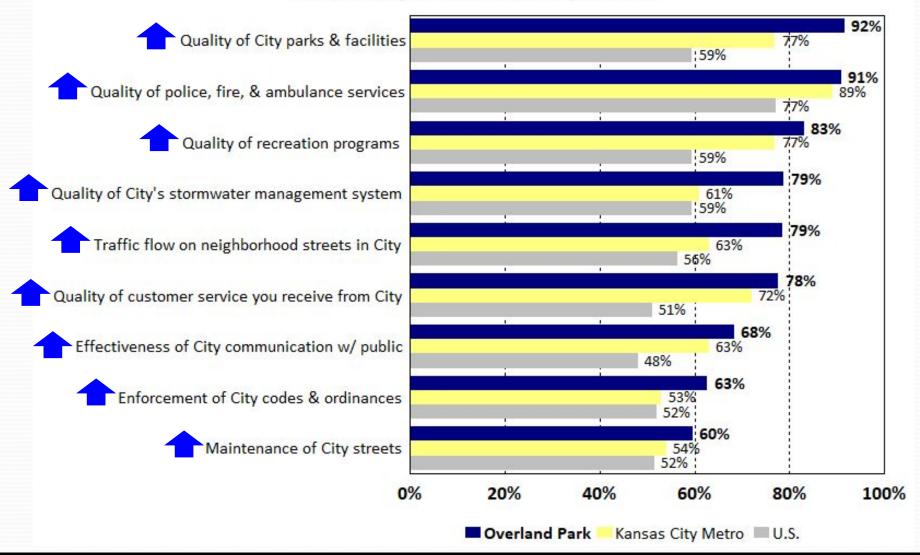


Major Finding #3

Satisfaction with City Services Is Much Higher in Overland Park Than in Other Communities

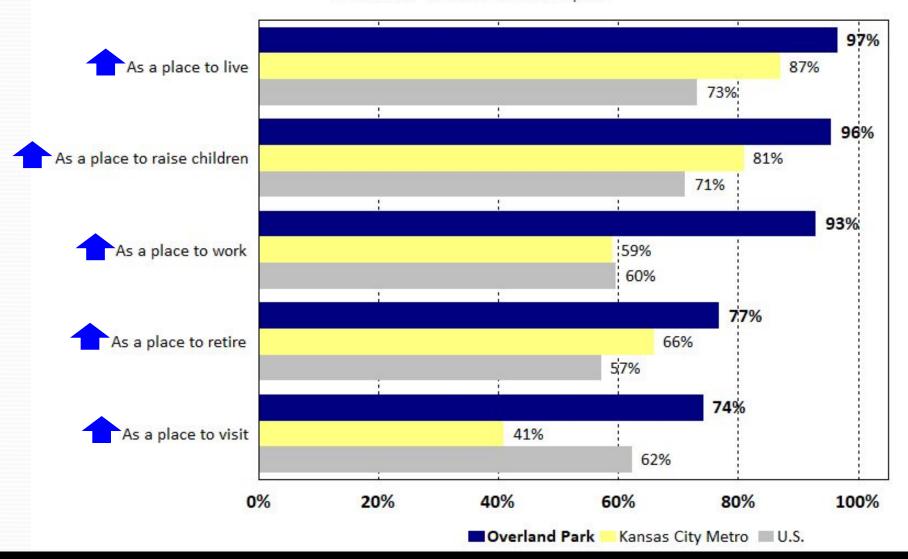
Overall Satisfaction with Major Categories of City Services: City of Overland Park vs. Kansas City Metro vs. U.S.

by percentage of respondents who rated the item 4 or 5 on a 5-point scale where 5 was "very satisfied" and 1 was "very dissatisfied"



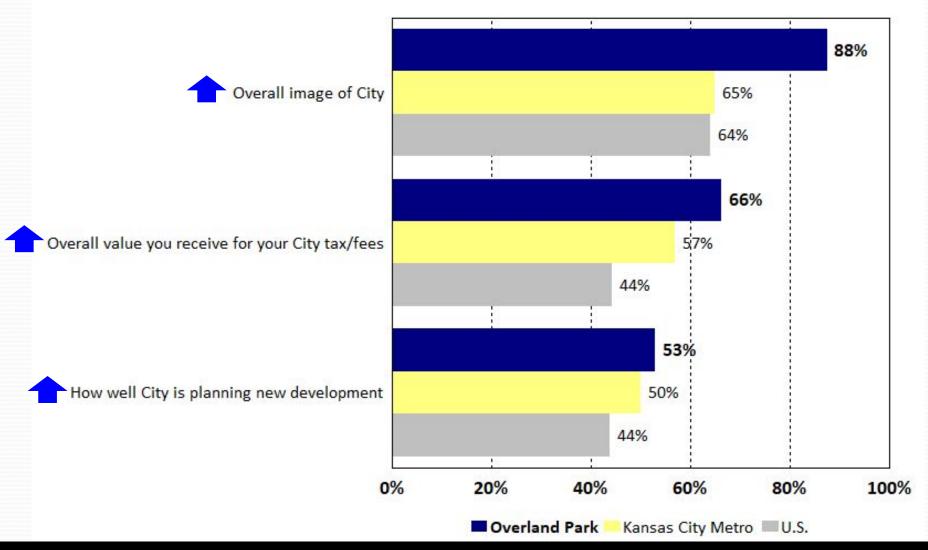
How Residents Rate the Community Where They Live: City of Overland Park vs. Kansas City Metro vs. U.S.

by percentage of respondents who rated the item as a 4 or 5 on a 5-point scale where 5 was "excellent" and 1 was "poor"



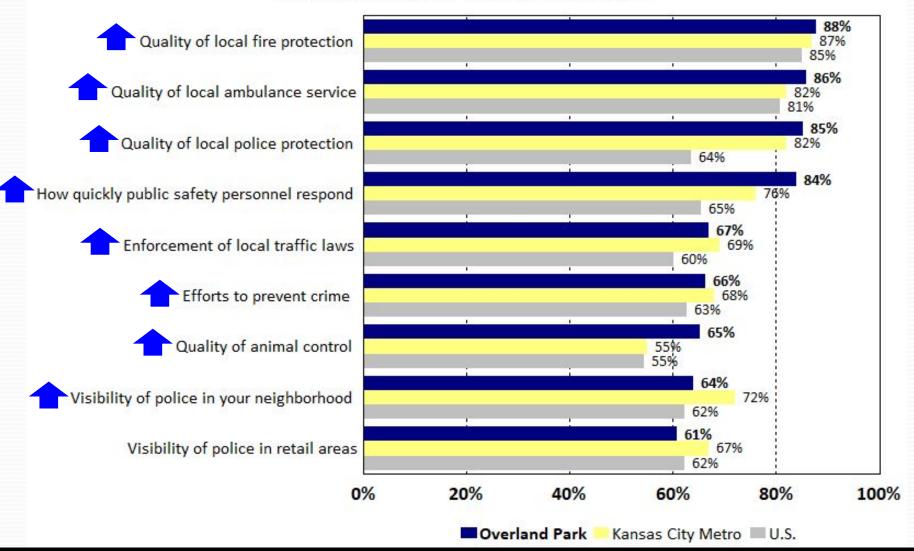
Satisfaction with Items Influencing Perceptions of the City: City of Overland Park vs. Kansas City Metro vs. U.S.

by percentage of respondents who rated the item 4 or 5 on a 5-point scale where 5 was "very satisfied" and 1 was "very dissatisfied"



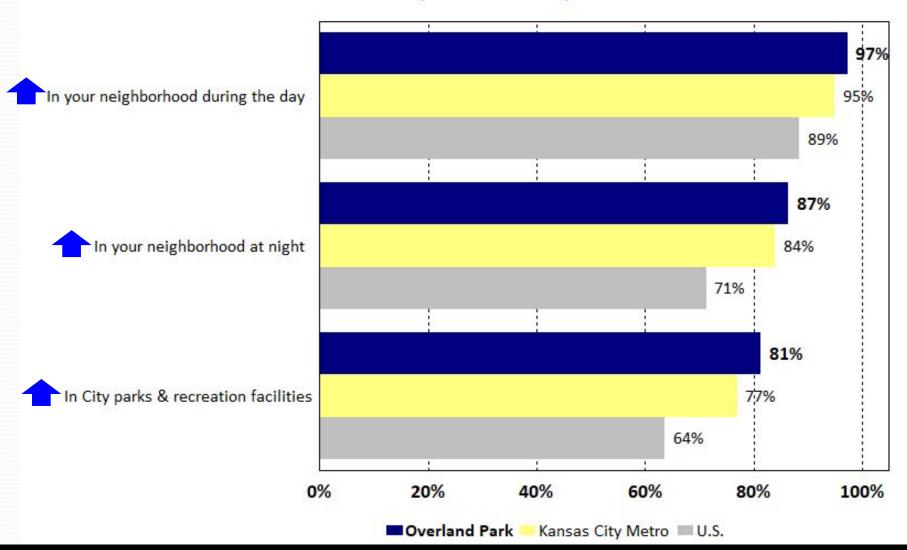
Overall Satisfaction with Public Safety: City of Overland Park vs. Kansas City Metro vs. U.S.

by percentage of respondents who rated the item 4 or 5 on a 5-point scale where 5 was "very satisfied" and 1 was "very dissatisfied"



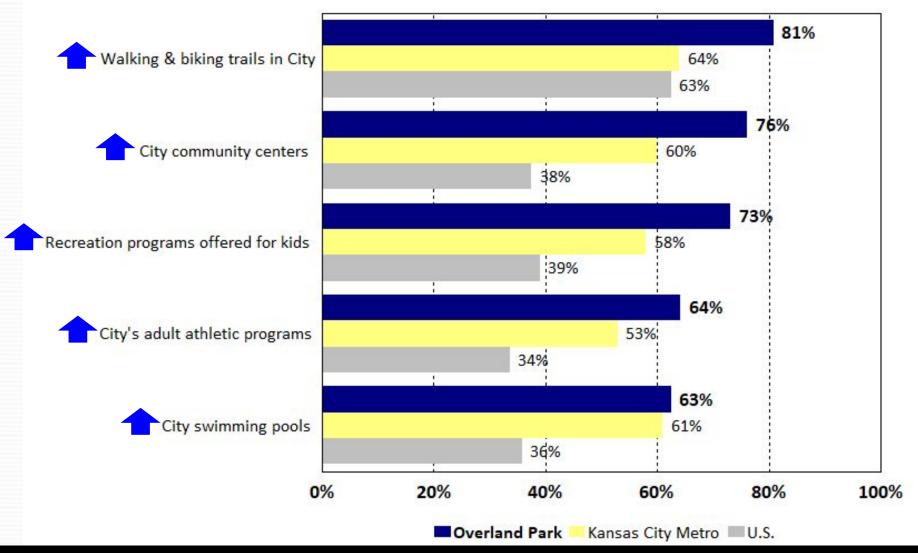
Perceptions of Safety in the City: City of Overland Park vs. Kansas City Metro vs. U.S.

by percentage of respondents who rated the item 4 or 5 on a 5-point scale where 5 was "very safe" and 1 was "very unsafe"



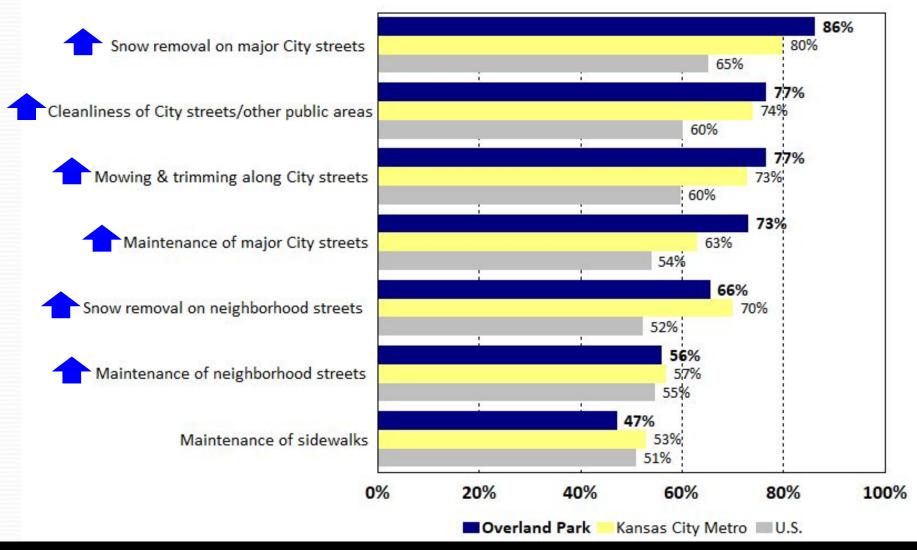
Overall Satisfaction with Parks and Recreation: City of Overland Park vs. Kansas City Metro vs. U.S.

by percentage of respondents who rated the item 4 or 5 on a 5-point scale where 5 was "very satisfied" and 1 was "very dissatisfied"



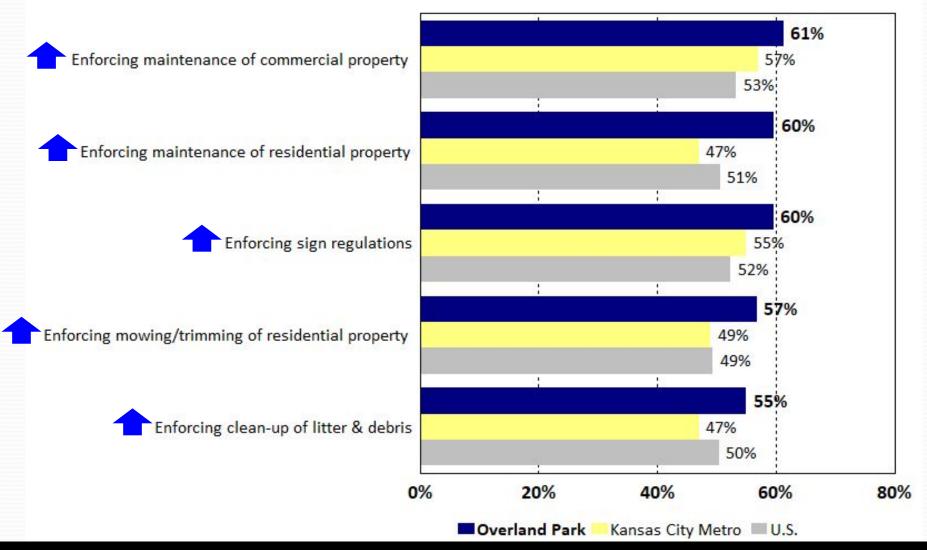
Overall Satisfaction with City Maintenance: City of Overland Park vs. Kansas City Metro vs. U.S.

by percentage of respondents who rated the item 4 or 5 on a 5-point scale where 5 was "very satisfied" and 1 was "very dissatisfied"



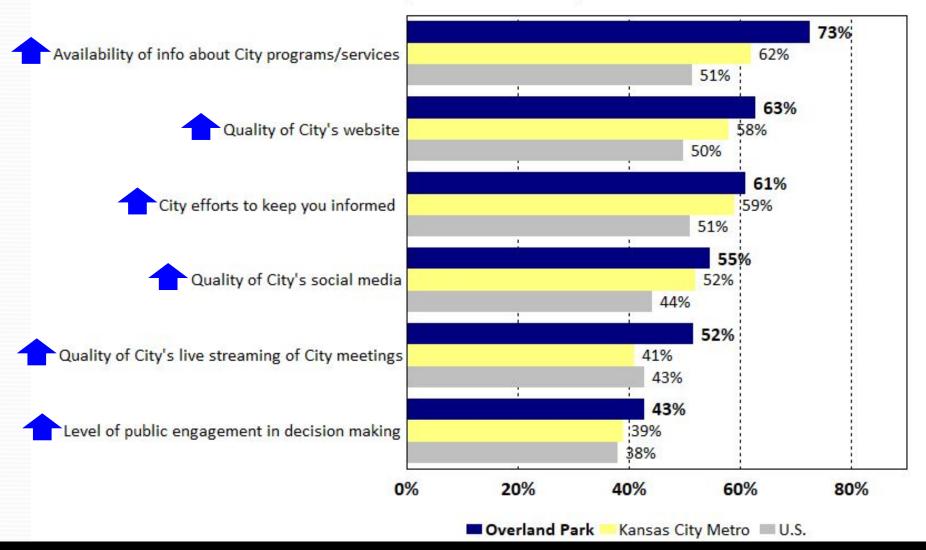
Overall Satisfaction with Code Enforcement: City of Overland Park vs. Kansas City Metro vs. U.S.

by percentage of respondents who rated the item 4 or 5 on a 5-point scale where 5 was "very satisfied" and 1 was "very dissatisfied"



Overall Satisfaction with City Communication: City of Overland Park vs. Kansas City Metro vs. U.S.

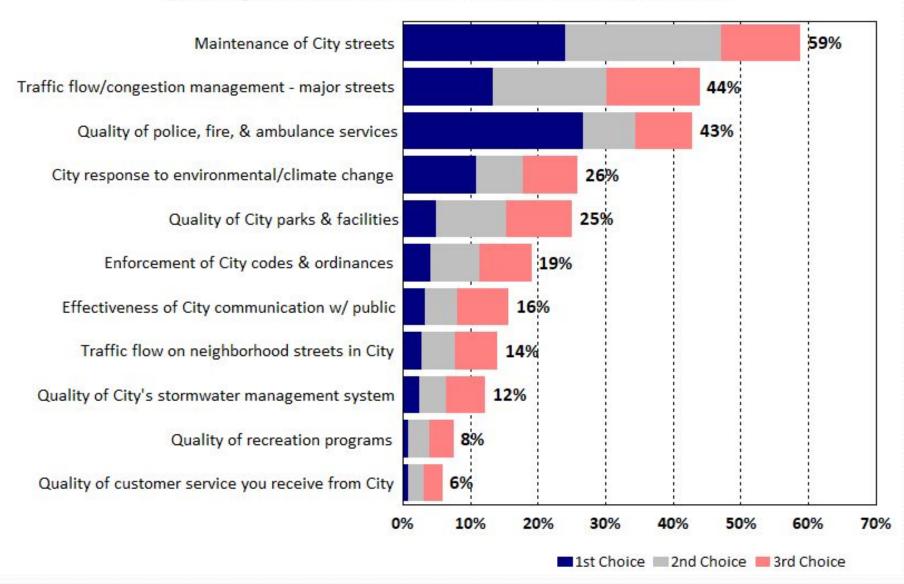
by percentage of respondents who rated the item 4 or 5 on a 5-point scale where 5 was "very satisfied" and 1 was "very dissatisfied"



Major Finding #4Top Community Priorities

Q2. City Services That Should Receive the Most Emphasis Over the Next Two Years

by percentage of respondents who selected the item as one of their top three choices



Importance-Satisfaction Rating City of Overland Park Major Categories of City Services

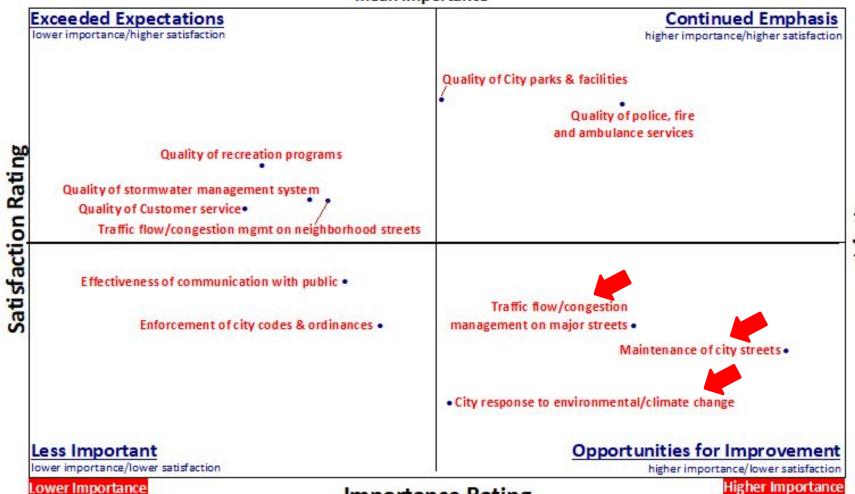
		Most		Importance-			
	Most	Important		Satisfaction	Satisfaction	I-S Rating	
Category of Service	Important %	Rank	Satisfaction %	Rank	Rating	Rank	
Very High Priority (IS >.20)					9.		
Maintenance of City streets	59%	1	60%	10	0.2385	1	
High Priority (IS .1020)							
Traffic flow/congestion management - major streets	44%	2	63%	9	0.1646	2	
City response to environmental/climate change	26%	4	53%	11	0.1222	3	
Medium Priority (IS <.10)							
Inforcement of City codes & ordinances	19%	6	63%	8	0.0712	4	
ffectiveness of City communication w/ public	16%	7	68%	7	0.0498	5	
Quality of police, fire, & ambulance services	43%	3	91%	2	0.0390	6	
raffic flow on neighborhood streets in City	14%	8	79%	5	0.0300	7	
Quality of City's stormwater management system	12%	9	79%	4	0.0259	8	
Quality of City parks & facilities	25%	5	92%	1	0.0211	9	
Quality of customer service you receive from City	6%	11	78%	6	0.0132	10	
Quality of recreation programs	8%	10	83%	3	0.0127	11	

City of Overland Park DirectionFinder Importance-Satisfaction Assessment Matrix

-Overall-

(points on the graph show deviations from the mean importance and satisfaction ratings given by respondents to the survey)

mean importance



Importance Rating

Importance-Satisfaction Rating City of Overland Park City Maintenance Services

Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
category of service						
Very High Priority (IS >.20)						
Maintenance of neighborhood streets	49%	1	56%	13	0.2160	1
High Priority (IS .1020) Maintenance of sidewalks	37%	2	470/	1.4	0.1000	3 4
	7.347	3	47%	14	0.1969	2
Maintenance of major City streets	43%	2	73%	9	0.1165	3
Medium Priority (IS <.10)						
Snow removal on neighborhood streets	26%	4	66%	11	0.0891	4
On-street bicycle infrastructure	16%	6	57%	12	0.0672	5
Cleanliness of City streets/other public areas	22%	5	77%	7	0.0501	6
Maintenance of curbs	10%	8	67%	10	0.0318	7
Snow removal on major City streets	14%	7	86%	1	0.0186	8
Maintenance of street lights	9%	9	80%	6	0.0180	9
Mowing & trimming along City streets	7%	11	77%	8	0.0168	10
Maintenance of traffic signals	8%	10	82%	5	0.0140	11
Mowing & trimming of City parks	4%	12	82%	3	0.0063	12
Maintenance of street signs	2%	13	84%	2	0.0029	13
Maintenance of City buildings	2%	14	82%	4	0.0027	14

Importance-Satisfaction Rating City of Overland Park Public Safety Services

		Most			Importance-	
	Most	Important		Satisfaction	Satisfaction	I-S Rating
Category of Service	Important %	Rank	Satisfaction %	Rank	Rating	Rank
High Priority (IS .1020)						
Efforts to prevent crime	51%	1	66%	8	0.1732	1
Travel safety on City roadways and intersections	43%	2	71%	6	0.1241	2
Medium Priority (IS <.10)						
Visibility of police in your neighborhood	26%	4	64%	10	0.0953	3
Visibility of police in retail areas	21%	5	61%	11	0.0827	4
Quality of local police protection	40%	3	85%	3	0.0587	5
Enforcement of local traffic laws	18%	7	67%	7	0.0578	6
Quality of animal control	11%	8	65%	9	0.0371	7
How quickly public safety personnel respond	21%	6	84%	4	0.0332	8
Efforts to prevent fires	9%	10	75%	5	0.0212	9
Quality of local fire protection	10%	9	88%	1	0.0118	10
Quality of local ambulance service	6%	11	86%	2	0.0088	11

Importance-Satisfaction Rating City of Overland Park Parks and Recreation

Category of Service	Most Important %	Most Important Rank	Satisfaction %	Satisfaction Rank	Importance- Satisfaction Rating	I-S Rating Rank
Medium Priority (IS <.10)	•					
Walking & biking trails in City	39%	2	81%	6	0.0749	1
Arts & cultural programs	19%	3	63%	14	0.0720	2
City swimming pools	18%	4	63%	13	0.0664	3
Maintenance of City parks	47%	1	88%	3	0.0583	4
Fees charged for recreation programs	12%	9	62%	15	0.0472	5
Recreation programs offered for kids	14%	6	73%	8	0.0386	6
City community centers	15%	5	76%	7	0.0349	7
Other City recreation programs/special events	12%	8	72%	9	0.0348	8
City's adult athletic programs	9%	12	64%	12	0.0319	9
Number of City parks	14%	7	83%	5	0.0240	10
City golf courses	7%	13	71%	10	0.0215	11
Tennis courts & athletic facilities	5%	14	69%	11	0.0170	12
Overland Park Arboretum & Botanical Gardens	12%	11	91%	2	0.0104	13
Deanna Rose Children's Farmstead	12%	10	92%	1	0.0102	14
Overland Park Soccer Complex	4%	15	85%	4	0.0053	15

Importance-Satisfaction Rating City of Overland Park Code Enforcement

	Wolfers	Most		Importance-			
Category of Service	Most Important %	Important Rank	Satisfaction %	Satisfaction Rank	Satisfaction Rating	I-S Rating Rank	
A CONTRACTOR IN THE CONTRACT							
Very High Priority (IS >.20)							
Enforcing clean-up of litter & debris	59%	1	55%	6	0.2669	1	
Enforcing maintenance of rental properties	42%	2	46%	7	0.2258	2	
ligh Priority (IS .1020)							
Enforcing maintenance of residential property	32%	3	60%	2	0.1290	3	
inforcing mowing/trimming of residential property	28%	4	57%	5	0.1192	4	
inforcing mowing/trimming of commercial property	27%	5	59%	4	0.1119	5	
Inforcing maintenance of commercial property	27%	6	61%	1	0.1041	6	
Medium Priority (IS <.10)							
Enforcing sign regulations	16%	7	60%	3	0.0654	7	

<u>Summary</u>

Summary

- Residents Have a Very Positive Perception of the City
 - 97% rated Overland Park as an excellent or good place to live
 - 96% rated Overland Park as an excellent or good place raise children
- Satisfaction with City Services Is <u>Much Higher</u> in Overland Park
 Than in Other Communities
 - Overland Park rated above the National Average in 50 of 52 areas
 - Satisfaction with <u>Customer Service from City Employees</u> rated 27% above the National Average
 - Satisfaction with the <u>Value Received for Tax Dollars and Fees</u> rated 22% above the National Average
- City Services That Should Receive the Most Emphasis Over the Next Two Years:
 - Maintenance of City Streets
 - Traffic Flow/Congestion Management on Major City Streets
 - Quality of Police, Fire and Ambulance Services

Questions?

THANK YOU!!